## उर्जया श्री संपत्ति वर्धते



### April 3, 2013

Market Indicators							
TOP GAINER	%	тс	P LOSER	%			
SUNPHARMA	4.76	BAJ	AJ AUTO	(1.61)			
RELINFRA	3.81	3.81 ASIANPAINT		(1.30)			
SESAGOA	3.67	3.67 AXISBANK		(1.03)			
IDFC	3.30			(0.96)			
CAIRN	2.81	BHA	RTIARTL	(0.63)			
Broder Indices	2.02	5117		(0100)			
	Closir	ng	Change	Change			
Index	Valu		in (Pts)	-			
MID CAP	630	9.84	89.09	9 1.43			
SMALL CAP	607	3.78	135.61	L 2.28			
IPO	158	6.50	22.67	7 1.45			
Sectoral Indices							
AUTO	995	1.64	31.99	9 0.32			
BANKEX	1323	3.89	118.69	9 0.90			
CD		2.49	118.08				
CG		1.75	172.78				
FMCG		0.84	4.18				
HC IT		2.99 6.25	147.53 65.87				
METAL		0.25 1.05	05.87 179.34				
OIL & GAS		8.40	166.51				
POWER		4.90	20.39				
PSU		0.51	112.44				
REALTY		8.68	12.99				
ТЕСК	395	5.08	34.22	2 0.87			
<b>Currency Move</b>	ment						
USDINR	54	1.33		0.05₽			
EURINR	69	9.82		<b>0.27</b> ℃			
GBPINR	82	2.72	<b>0.40</b>				
JPYINR	58	3.56		<b>0.80</b> 企			
Market Breadt	h						
Exchange	Advand	es	Declines	Unchanged			
BSE	1953	3	827	116			
NSE	114:	1	371	72			
MARKET STATI							
ACTION	F	II (₹) (	Cr. I	OII (₹) Cr.			
CASH BUY			9.52	780.97			
CASH SELL	2024.93			575.17			
(Provisional)		•	5.41)	+205.80			
FII Derivatives	Buy (Cr.		(Sell Cr.)	Net (Cr.)			
Index Futures	1183.		1046.04	137.93			
Index Options	8820.	20	7391.72	1428.48			
Stock Futures	1428.	36	1320.02	108.34			
Stock Options	946.	14	1034.92	(88.78)			
Total +1585.97							
*Source: RSF_NSF_BL Capital Market & rbi org in							



#### NIFTY OUTLOOK

Nifty opened with flat note following with mixed global cues and traded in a narrow range in first half, later index gained steady momentum and closed at 5748.10 levels near the day's high with gain 43.70 points.

- The price action has formed a sizable bull candle with higher high higher low and closed at the 38.2% retracement from entire decline of 5971—5604 which placed at 5746.
- A sustaining above the previous week's high 5718 in the coming session will see the current rally getting extended towards 5800 - 5850 in the short term being 50% and 61.8% retracement of the current down move of 5970 - 5631 respectively.
- The immediate bias will be remain positive as far as the Nifty maintains higher high higher low formations and protects previous session's low (5687) on a closing basis. The 21 days EMA placed at 5760 any failure to cross and breach if the previous session's low would lead to increased volatility and warrant cautious approach.
- On the downside, we expect the index to head towards the 5550 5500 region before any meaningful recovery takes place. The November 2012 low at 5548 and the upper band of the major rising gap area (5526-5447) formed in mid-September 2012 at 5526 make the 5550-5500 region a crucial support to watch out in the short term.
- On oscillator front the 14 period RSI on daily chart is seen inching towards northwards after exhibiting positive divergence as it has formed higher low nad price formed a lower low, it suggests early sign if waning downward momentum

For today trend deciding level for Nifty placed at 5730 if Nifty trade above this level then it may go up to 5760 - 5778 - 5796 level. However if Nifty trade below 5730 then it may find immediate support at 5715 level any violation of such support would signal further decline up to 5690 - 5675 level.

Indian Index M	ovement	Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	18863.82	5701.70	5 Days	18825	5682
HIGH	19060.51	5754.60	20 Days	19139	5780
LOW	18826.53	5687.15	48 Days	19396	5866
CLOSE	19040.95	5748.10	100 Days	19339	5864
CHANGE IN PTS	+176.20	+43.70	120 Days	19230	5833
CHANGE IN %	0.93	0.77	200 Days	18578	5634

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\*Source: BSE, NSE, BI, Capital Market & rbi.org.in

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PIVOT TABLE Simple Moving Average						worodo			
Symbol				R2	Simple Moving Average 5 Days 20 Days 55 Days				
Sensex	<b>52</b> 18742	18891	18976	19125	R2 19210	18825	20 Days 19139	19470	
Nifty Book Nifty Euturo	5663 11339	5705	5730	5773	5797	5682	5780	5889	
Bank Nifty Future		11456 5722	11526 5748	11643 5792	11713 5817	11338	11678	11163 5902	
Nifty future	5679	5723	5746	5192	1196	5961	5796	5902	
NIFTY COMPONENTS   ACC 1145 1161 1171 1187 1197 1162 1195 1253									
ACC	1145	175	177	179	1197	173	1195	1255	
ASIANPAINT			4912		5006		4800		
	4818	4854		4948		4909		4583	
AXISBANK	1278	1290	1305	1317	1332	1304	1344	1398	
BAJAJ-AUTO	1715	1734	1759	1778	1803	1787	1874	1975	
BANKBARODA	676	686	693	703	710	676	704	767	
BHARTIARTL	288	290	292	294	297	293	306	321	
BHEL	179	182	184	187	189	180	192	205	
BPCL	367	372	377	383	388	376	385	396	
CAIRN	280	287	291	298	302	282	290	309	
CIPLA	383	388	391	395	398	383	385	390	
COALINDIA	303	306	308	311	313	304	301	315	
DLF	243	250	254	260	265	244	261	263	
DRREDDY	1805	1822	1833	1850	1861	1792	1798	1848	
GAIL	316	319	321	324	327	316	327	340	
GRASIM	2768	2784	2799	2815	2830	2823	2935	2994	
HCLTECH	783	789	794	801	805	784	775	724	
HDFC	804	811	819	826	834	820	804	804	
HDFCBANK	611	620	627	637	644	621	631	648	
HEROMOTOCO	1510	1521	1530	1541	1549	1559	1643	1709	
HINDALCO	90	92	93	94	95	91	95	107	
HINDUNILVR	466	468	471	474	476	469	455	464	
ICICIBANK	1032	1039	1047	1054	1062	1035	1068	1117	
IDFC	140	144	146	149	151	142	149	158	
INFY	2883	2926	2958	3001	3033	2902	2904	2845	
ITC	303	305	307	309	311	307	301	299	
JINDALSTEL	336	343	348	356	361	349	352	384	
JPASSOCIAT	67	68	69	70	71	66	71	76	
KOTAKBANK	641	649	654	662	668	647	652	658	
LT	1380	1403	1417	1440	1454	1379	1440	1479	
LUPIN	624	630	638	644	651	630	613	601	
M&M	844	853	859	868	875	862	888	891	
MARUTI	1239	1273	1295	1329	1350	1290	1365	1470	
NTPC	142	143	144	145	146	143	145	150	
ONGC	302	310	314	322	326	309	312	318	
PNB	712	728	737	753	762	725	769	829	
POWERGRID	104	105	106	108	109	105	107	109	
RANBAXY	438	444	451	456	463	444	425	435	
RELIANCE	771	783	790	801	808	788	822	854	
RELINFRA	327	339	347	360	368	337	390	462	
SBIN	2049	2095	2121	2167	2194	2082	2153	2274	
SESAGOA	148	152	155	160	163	153	158	169	
SIEMENS	523	531	538	546	553	540	542	583	
SUNPHARMA	796	824	839	866	881	825	824	778	
TATAMOTORS	255	261	265	271	275	270	288	297	
TATAMOTORS	255 94	261 95	96	96	97	96	288 98	100	
TATASTEEL	310	315	318	323	326	314	338	371	
TCS	1530	1549	1560	1579	1590	1560	1559	1454	
	1815	1836	1850	1871	1885	1860	1881	1902	
WIPRO	419	435	443	458	466	437	437	420	

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### April 3, 2013

### **Economic Calendar**

Impact	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	14:00	Britain	Construction PMI		47.7	46.8	
Medium	14:00	Britain	BOE Credit Conditions Survey	В		-8	
Low	NA	Britain	Housing Equity Withdrawal (Q o Q)	%	1.6	1.8	
Medium	14:30	Euro Zone	CPI Flash Estimate y/y	К	203	198	
High	17:45	USA	ADP Non-Farm Employment Change		55.9	56	
High	19:30	USA	ISM Non-Manufacturing PMI	М		3.3	
Medium	20:00	USA	Crude Oil Inventories				

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